

Improve your Security and Compliance Posture Through Annual Planning

Empower your organization with a strong foundation of practical cybersecurity and compliance measures.

Our road mapping checklist was designed as a guide to help organizations plan and prioritize compliance, security, and privacy tasks. The checklist below is designed to help kickstart your cybersecurity planning and provides a guide to follow throughout the year. The tasks below can be categorized into eight key categories: program governance, HITRUST framework, HR/ non-technical, testing/Incident readiness, audit review, proprietary platform, remediation, and physical/safety.

Annual Checklist

- Full Policy/ Process Review
- Security Roadmap Review
- HITRUST Certification/Re-Certification
- HITRUST Interim
- Framework Adoption Review
- Annual Review of HITRUST Controls
- Security/ HIPAA Training
- External/Internal Infrastructure Penetration Test
- Tabletop Exercise
- BIA/BCP Review
- Security Risk Assessment
- User Menus Access Review
- SOC-2 Type 2 Certification Verification
- Physical Security Capabilities Review

Quarterly Checklist

- Review CAP Progress
- Quarterly Quick Hits Training
- Lunch & Learns
- Execute and Review Network Vulnerability Scan
- Phishing Exercise
- Asset Inventory Review
- Execute and Review Platform Test Scripts
- SRA Findings
- Fire Drill/Emergency Evacuation Procedures



Activity Matrix Example:

Category: Program Governance

Checklist item: Full Policy Review

Frequency: Annual

Notes: Create 3-4 groups of policies to be reviewed throughout the year.

References: HITRUST (0114.04b1Organizational.1), HIPAA SRA (45 CFR Part § 164.316(a)), NIST CSF (ID.GV-1, ID.GV-3)

Monthly Checklist



- Security Steering Committee Meeting
- Security/Privacy Newsletter
- Leadership Security Communications
- Remote/Teleworking Focused Newsletter
- Review Audit/Logging
- BD/DR Exercise
- User Account/ Privileged Account Review
- Web Application Security Review
- Application Source Code Scans
- User Menus Access Review
- Database Privilege Account Review
- Risk Register Updates

Ongoing Activities

- SIEM Audit Log Reviews
- Technical Vulnerabilities
- Vulnerability Review
- Network Review
- Review Laptop Vulnerabilities
- Review AWS Workspace Vulnerabilities
- Review Web Application Vulnerabilities
- Review Endpoint Security



The process to reduce risk doesn't happen overnight

Every organization needs a strong foundation of practical, simple, and effective security measures. To discuss your concerns and needs for your HIPAA or NIST framework and strategy, visit www.intraprisehealth.com/security-services

ABOUT INTRAPRISE HEALTH

Intraprise Health is an industry leading “tech-enabled” healthcare cybersecurity and risk management services provider. One of the longest tenured HITRUST Assessors in the industry, our broad range of information security, privacy and compliance services include: HITRUST Certification, Third-Party Risk Management, NIST Cybersecurity Framework Adoption, Advisory and Planning Services, Remediation Management, Incident Response and Business Continuity. We deliver HIPAA Security Risk Assessments and Workforce Training via our HIPAA One™ platform. Our next generation BluePrint Protect™ platform, based on the NIST Risk Management Framework, provides intelligent monitoring, workflow management and collaboration capabilities.